



Steel Market Bulgaria



June 2005



**Wirtschaftsvereinigung Stahl
im Stahl-Zentrum**

Steel Market Bulgaria

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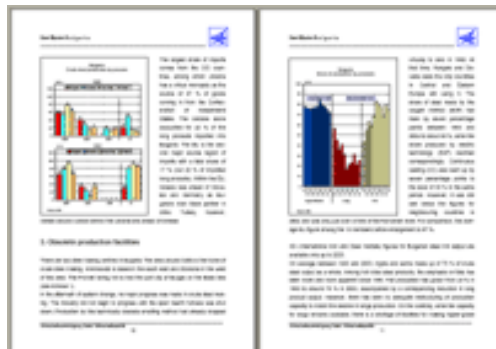
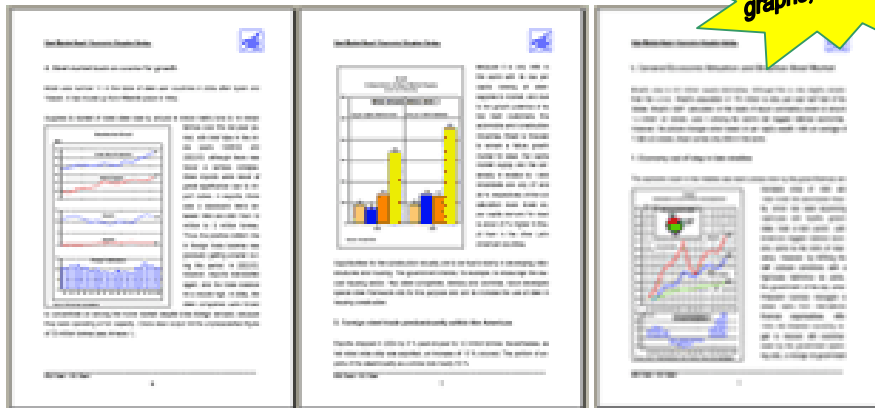
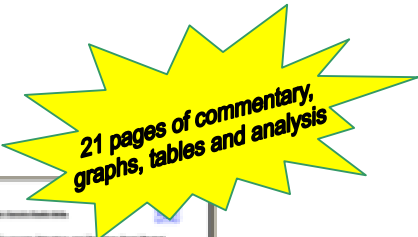
II. Bulgarian Steel Market Situation

1. Initial stirring of domestic demand
2. Steel exports: mainly flats to the EU
3. Obsolete production facilities
4. Low capacity utilisation, especially in longs
5. Patchy progress in restructuring
6. Kremikovtzi: privatisation with problems

Annexes

Annexe 1: Map of steel production sites

Annexe 2: Steelworks in Bulgaria – List of proven capacity



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